

**Alamo Heights Independent School District**  
**Outstanding Debt Report**  
**As of August 31, 2016**

Summary

**Debt Outstanding**

|   |               |
|---|---------------|
| Total Principal                         | \$92,465,000  |
| Total Principal and Interest            | \$112,766,822 |
|   |               |
| Total Principal per Capita              | \$2,988.62    |
| Total Principal and Interest per Capita | \$3,644.81    |

**District Bond Credit Ratings**

All of the District's currently outstanding issues have the following underlying ratings:

|                           |     |
|---------------------------|-----|
| Moody's Investors Service | Aa1 |
|---------------------------|-----|

In addition, each of the issues also carry the following enhanced rating by virtue of the Texas Permanent School Fund Guarantee:

|                           |     |
|---------------------------|-----|
| Moody's Investors Service | Aaa |
|---------------------------|-----|

**Payment Sources**

All of the above referenced bonds constitute direct obligations of the District payable from an annual ad valorem tax levied against all taxable property located therein, without legal limitation as to rate or amount.

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**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT**  
Consolidated Debt Service Schedule

| FISCAL<br>YEAR<br>31-Aug | Principal     | Interest       | Total          |
|--------------------------|---------------|----------------|----------------|
| 2017                     | 5,665,000.00  | 2,683,288.736  | 8,348,288.74   |
| 2018                     | 5,820,000.00  | 2,624,157.025  | 8,444,157.03   |
| 2019                     | 5,780,000.00  | 2,465,208.750  | 8,245,208.75   |
| 2020                     | 6,105,000.00  | 2,306,346.750  | 8,411,346.75   |
| 2021                     | 6,320,000.00  | 2,071,201.250  | 8,391,201.25   |
| 2022                     | 6,600,000.00  | 1,768,932.500  | 8,368,932.50   |
| 2023                     | 6,850,000.00  | 1,499,292.500  | 8,349,292.50   |
| 2024                     | 7,050,000.00  | 1,279,145.000  | 8,329,145.00   |
| 2025                     | 7,245,000.00  | 1,065,200.000  | 8,310,200.00   |
| 2026                     | 7,450,000.00  | 845,426.250    | 8,295,426.25   |
| 2027                     | 7,670,000.00  | 626,876.250    | 8,296,876.25   |
| 2028                     | 7,015,000.00  | 436,956.250    | 7,451,956.25   |
| 2029                     | 7,055,000.00  | 272,634.375    | 7,327,634.38   |
| 2030                     | 2,160,000.00  | 158,150.000    | 2,318,150.00   |
| 2031                     | 1,100,000.00  | 107,262.500    | 1,207,262.50   |
| 2032                     | 1,110,000.00  | 67,812.500     | 1,177,812.50   |
| 2033                     | 1,470,000.00  | 23,931.250     | 1,493,931.25   |
|                          | 92,465,000.00 | 20,301,821.886 | 112,766,821.89 |

|   |            |
|---|------------|
| <b>Debt per capita:</b> by principal amount | \$2,988.62 |
| by total debt service                       | \$3,644.81 |
| 2016 Estimated Population                   | 30,939     |

# ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT

## UNLIMITED TAX SCHOOL BUILDING BONDS

### SERIES 2007

**Dated Date:** *February 1, 2007*  
**Issue Date:** *February 15, 2007*  
**Original Issue Amount:** **\$2,999,998**  
**Amount Currently Outstanding:** **\$1,965,000**

**Purpose:** **School Buildings**

| FISCAL<br>YEAR<br>31-Aug | PRINCIPAL<br>DUE 2/1 | <i>INTEREST</i><br><i>RATE</i> | INTEREST<br>DUE 2/1 | INTEREST<br>DUE 8/1 | TOTAL               |
|--------------------------|----------------------|--------------------------------|---------------------|---------------------|---------------------|
| 2017                     | 145,000.00           | <b>4.000%</b>                  | 39,797.50           | 36,897.50           | 221,695.00          |
| 2018                     | 150,000.00           | <b>4.000%</b>                  | 36,897.50           | 33,897.50           | 220,795.00          |
| 2019                     | 160,000.00           | <b>4.000%</b>                  | 33,897.50           | 30,697.50           | 224,595.00          |
| 2020                     | 165,000.00           | <b>4.000%</b>                  | 30,697.50           | 27,397.50           | 223,095.00          |
| 2021                     | 170,000.00           | <b>4.000%</b>                  | 27,397.50           | 23,997.50           | 221,395.00          |
| 2022                     | 175,000.00           | <b>4.050%</b>                  | 23,997.50           | 20,453.75           | 219,451.25          |
| 2023                     | 185,000.00           | <b>4.050%</b>                  | 20,453.75           | 16,707.50           | 222,161.25          |
| 2024                     | 190,000.00           | <b>4.100%</b>                  | 16,707.50           | 12,812.50           | 219,520.00          |
| 2025                     | 200,000.00           | <b>4.100%</b>                  | 12,812.50           | 8,712.50            | 221,525.00          |
| 2026                     | 210,000.00           | <b>4.100%</b>                  | 8,712.50            | 4,407.50            | 223,120.00          |
| 2027                     | 215,000.00           | <b>4.100%</b>                  | 4,407.50            | 0.00                | 219,407.50          |
|                          | <u>\$1,965,000</u>   |                                | <u>255,778.75</u>   | <u>215,981.25</u>   | <u>2,436,760.00</u> |
|                          |                      |                                |                     |                     |                     |

**Maturities 2/1/2017 to 2/1/2027 are callable at par beginning February 1, 2016**

|   |         |
|---|---------|
| <b>Debt per capita:</b> by principal amount | \$63.51 |
| by total debt service                       | \$78.76 |
| 2016 Estimated Population                   | 30,939  |

# ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT

## UNLIMITED TAX REFUNDING BONDS

### SERIES 2008

**Dated Date:** *April 1, 2008*  
**Issue Date:** *April 16, 2008*  
**Original Issue Amount:** **\$6,749,999**  
**Amount Currently Outstanding:** **\$1,755,000**

**Purpose:** Refunding to generate Savings to the District

*Refunded the Series 1998 Unlimited Tax School Building Bonds*

| FISCAL<br>YEAR<br>31-Aug | PRINCIPAL<br>DUE 2/1 | <i>INTEREST</i><br><i>RATE</i> | INTEREST<br>DUE 2/1 | INTEREST<br>DUE 8/1 | TOTAL               |
|--------------------------|----------------------|--------------------------------|---------------------|---------------------|---------------------|
| 2017                     | 860,000.00           | <b>2.899%</b>                  | 25,438.73           | 12,973.03           | 898,411.75          |
| 2018                     | 895,000.00           | <b>2.899%</b>                  | 12,973.03           |                     | 907,973.03          |
|                          | <u>1,755,000.00</u>  |                                | <u>38,411.75</u>    | <u>12,973.03</u>    | <u>1,806,384.78</u> |

#### Non Callable

|   |         |
|---|---------|
| <b>Debt per capita:</b> by principal amount | \$56.72 |
| by total debt service                       | \$58.39 |
| 2016 Estimated Population                   | 30,939  |

# ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2010 SERIES 2010

**Dated Date:** *June 15, 2010*  
**Issue Date:** *July 8, 2010*  
**Original Issue Amount:** **\$27,880,000**  
**Amount Currently Outstanding:** **\$200,000**

**Purpose:** School Buildings, and Buses

*Refunded by the Series 2016 Unlimited Tax Refunding Bonds*

| FISCAL<br>YEAR<br>31-Aug | PRINCIPAL<br>DUE 2/1 | INTEREST<br>RATE | INTEREST<br>DUE 2/1 | INTEREST<br>DUE 8/1 | TOTAL      |
|--------------------------|----------------------|------------------|---------------------|---------------------|------------|
| 2017                     | 100,000              | 2.500%           | 2,750.00            | 1,500.00            | 104,250.00 |
| 2018                     | 100,000              | 3.000%           | 1,500.00            | 0.00                | 101,500.00 |
| 2019                     |                      | 3.000%           | 0.00                | 0.00                | 0.00       |
| 2020                     |                      | 3.000%           | 0.00                | 0.00                | 0.00       |
| 2021                     |                      | 3.500%           | 0.00                | 0.00                | 0.00       |
| 2022                     |                      | 3.500%           | 0.00                | 0.00                | 0.00       |
| 2023                     |                      | 3.500%           | 0.00                | 0.00                | 0.00       |
| 2024                     |                      | 3.625%           | 0.00                | 0.00                | 0.00       |
| 2025                     |                      | 3.750%           | 0.00                | 0.00                | 0.00       |
| 2026                     |                      | 4.000%           | 0.00                | 0.00                | 0.00       |
| 2027                     |                      | 4.000%           | 0.00                | 0.00                | 0.00       |
| 2028                     |                      | 5.000%           | 0.00                | 0.00                | 0.00       |
| 2029                     |                      | 5.000%           | 0.00                | 0.00                | 0.00       |
| 2030                     |                      | 5.000%           | 0.00                | 0.00                | 0.00       |
| 2031                     |                      | 5.000%           | 0.00                | 0.00                | 0.00       |
| 2032                     |                      | 5.000%           | 0.00                | 0.00                | 0.00       |
|                          | 200,000              |                  | 4,250.00            | 1,500.00            | 205,750.00 |

**Non Callable**

|   |        |
|---|--------|
| <b>Debt per capita:</b> by principal amount | \$6.46 |
| by total debt service                       | \$6.65 |
| 2016 Estimated Population                   | 30,939 |

# ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT

## UNLIMITED TAX SCHOOL BUILDING BONDS

### SERIES 2012

**Dated Date:** *March 1, 2012*  
**Issue Date:** *March 21, 2012*  
**Original Issue Amount:** **\$9,000,000**  
**Amount Currently Outstanding:** **\$8,585,000**

**Purpose:** School Buildings & Buses

| FISCAL<br>YEAR<br>31-Aug | PRINCIPAL<br>DUE 2/1 | INTEREST<br>RATE | INTEREST<br>DUE 2/1 | INTEREST<br>DUE 8/1 | TOTAL                |
|--------------------------|----------------------|------------------|---------------------|---------------------|----------------------|
| 2017                     | 335,000              | <b>4.500%</b>    | 160,431.25          | 152,893.75          | 648,325.00           |
| 2018                     | 350,000              | <b>4.500%</b>    | 152,893.75          | 145,018.75          | 647,912.50           |
| 2019                     | 320,000              | <b>4.500%</b>    | 145,018.75          | 137,818.75          | 602,837.50           |
| 2020                     | 250,000              | <b>4.500%</b>    | 137,818.75          | 132,193.75          | 520,012.50           |
| 2021                     | 180,000              | <b>4.000%</b>    | 132,193.75          | 128,593.75          | 440,787.50           |
| 2022                     | 205,000              | <b>4.000%</b>    | 128,593.75          | 124,493.75          | 458,087.50           |
| 2023                     | 215,000              | <b>4.000%</b>    | 124,493.75          | 120,193.75          | 459,687.50           |
| 2024                     | 230,000              | <b>4.000%</b>    | 120,193.75          | 115,593.75          | 465,787.50           |
| 2025                     | 250,000              | <b>4.000%</b>    | 115,593.75          | 110,593.75          | 476,187.50           |
| 2026                     | 265,000              | <b>4.000%</b>    | 110,593.75          | 105,293.75          | 480,887.50           |
| 2027                     | 285,000              | <b>4.000%</b>    | 105,293.75          | 99,593.75           | 489,887.50           |
| 2028                     | 875,000              | <b>4.000%</b>    | 99,593.75           | 82,093.75           | 1,056,687.50         |
| 2029                     | 875,000              | <b>3.500%</b>    | 82,093.75           | 66,781.25           | 1,023,875.00         |
| 2030                     | 900,000              | <b>3.500%</b>    | 66,781.25           | 51,031.25           | 1,017,812.50         |
| 2031                     | 900,000              | <b>3.500%</b>    | 51,031.25           | 35,281.25           | 986,312.50           |
| 2032                     | 900,000              | <b>3.500%</b>    | 35,281.25           | 19,531.25           | 954,812.50           |
| 2033                     | 1,250,000            | <b>3.125%</b>    | 19,531.25           | 0.00                | 1,269,531.25         |
|                          | <u>8,585,000</u>     |                  | <u>1,787,431.25</u> | <u>1,627,000.00</u> | <u>11,999,431.25</u> |

**Maturities 2/1/2022 to 2/1/2033 are callable at Par beginning Febraury 1, 2020**

|   |          |
|---|----------|
| <b>Debt per capita:</b> by principal amount | \$277.48 |
| by total debt service                       | \$387.84 |
| 2016 Estimated Population                   | 30,939   |

# ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT

## UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS

### SERIES 2013

**Dated Date:** *February 1, 2014*

**Issue Date:** *March 5, 2013*

**Original Issue Amount:** **\$43,585,000**

**Amount Currently Outstanding:** **\$40,065,000**

**Purpose:** **School Buildings, Buses, and Refunding to generate Savings to the District**

*Refunded a Portion of the Series 2005 Unlimited Tax School Building & Refunding Bonds*

| FISCAL<br>YEAR<br>31-Aug | PRINCIPAL<br>DUE 2/1 | <i>INTEREST<br/>RATE</i> | INTEREST<br>DUE 2/1 | INTEREST<br>DUE 8/1 | TOTAL                |
|--------------------------|----------------------|--------------------------|---------------------|---------------------|----------------------|
| 2017                     | 1,545,000            | <b>3.000%</b>            | 603,243.75          | 580,068.75          | 2,728,312.50         |
| 2018                     | 1,585,000            | <b>3.000%</b>            | 580,068.75          | 556,293.75          | 2,721,362.50         |
| 2019                     | 1,760,000            | <b>2.000%</b>            | 556,293.75          | 538,693.75          | 2,854,987.50         |
| 2020                     | 3,720,000            | <b>2.000%</b>            | 538,693.75          | 501,493.75          | 4,760,187.50         |
| 2021                     | 3,960,000            | <b>5.000%</b>            | 501,493.75          | 402,493.75          | 4,863,987.50         |
| 2022                     | 4,155,000            | <b>5.000%</b>            | 402,493.75          | 298,618.75          | 4,856,112.50         |
| 2023                     | 4,330,000            | <b>3.000%</b>            | 298,618.75          | 233,668.75          | 4,862,287.50         |
| 2024                     | 4,440,000            | <b>2.250%</b>            | 233,668.75          | 183,718.75          | 4,857,387.50         |
| 2025                     | 4,550,000            | <b>2.375%</b>            | 183,718.75          | 129,687.50          | 4,863,406.25         |
| 2026                     | 4,660,000            | <b>2.500%</b>            | 129,687.50          | 71,437.50           | 4,861,125.00         |
| 2027                     | 4,780,000            | <b>2.625%</b>            | 71,437.50           | 8,700.00            | 4,860,137.50         |
| 2028                     | 285,000              | <b>3.000%</b>            | 8,700.00            | 4,425.00            | 298,125.00           |
| 2029                     | 295,000              | <b>3.000%</b>            | 4,425.00            | 0.00                | 299,425.00           |
|                          | <u>40,065,000</u>    |                          | <u>4,112,543.75</u> | <u>3,509,300.00</u> | <u>47,686,843.75</u> |

**Maturities 2/1/2023 to 2/1/2029 are callable at par beginning February 1, 2022**

|   |            |
|---|------------|
| <b>Debt per capita:</b> by principal amount | \$1,294.97 |
| by total debt service                       | \$1,541.32 |
| 2016 Estimated Population                   | 30,939     |

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX SCHOOL BLDG & RFDG BONDS, SERIES 2014**

**Dated Date:** *January 1, 2014*  
**Issue Date:** *January 9, 2014*  
**Original Issue Amount:** **\$9,365,000**  
**Amount Currently Outstanding:** **\$8,695,000**

**Purpose:** **School Buildings, Buses, and Refunding to generate Savings to the District**

*Refunded the Series 2005 Unlimited Tax School Building & Refunding Bonds*

| FISCAL<br>YEAR<br>31-Aug | NEW ISSUE AT ACTUAL RATES AS SHOWN |                  |                     |                     |               |
|--------------------------|------------------------------------|------------------|---------------------|---------------------|---------------|
|                          | PRINCIPAL<br>DUE 2/1               | INTEREST<br>RATE | INTEREST<br>DUE 2/1 | INTEREST<br>DUE 8/1 | TOTAL         |
| 2017                     | 345,000                            | 3.000%           | 128,100.00          | 122,925.00          | 596,025.00    |
| 2018                     | 355,000                            | 3.000%           | 122,925.00          | 117,600.00          | 595,525.00    |
| 2019                     | 390,000                            | 3.000%           | 117,600.00          | 111,750.00          | 619,350.00    |
| 2020                     | 710,000                            | 3.000%           | 111,750.00          | 101,100.00          | 922,850.00    |
| 2021                     | 750,000                            | 3.000%           | 101,100.00          | 89,850.00           | 940,950.00    |
| 2022                     | 770,000                            | 2.500%           | 89,850.00           | 80,225.00           | 940,075.00    |
| 2023                     | 790,000                            | 2.500%           | 80,225.00           | 70,350.00           | 940,575.00    |
| 2024                     | 815,000                            | 2.750%           | 70,350.00           | 59,143.75           | 944,493.75    |
| 2025                     | 830,000                            | 2.750%           | 59,143.75           | 47,731.25           | 936,875.00    |
| 2026                     | 860,000                            | 3.000%           | 47,731.25           | 34,831.25           | 942,562.50    |
| 2027                     | 885,000                            | 3.000%           | 34,831.25           | 21,556.25           | 941,387.50    |
| 2028                     | 180,000                            | 3.000%           | 21,556.25           | 18,856.25           | 220,412.50    |
| 2029                     | 190,000                            | 3.000%           | 18,856.25           | 16,006.25           | 224,862.50    |
| 2030                     | 195,000                            | 3.750%           | 16,006.25           | 12,350.00           | 223,356.25    |
| 2031                     | 200,000                            | 3.750%           | 12,350.00           | 8,600.00            | 220,950.00    |
| 2032                     | 210,000                            | 4.000%           | 8,600.00            | 4,400.00            | 223,000.00    |
| 2033                     | 220,000                            | 4.000%           | 4,400.00            | 0.00                | 224,400.00    |
|                          | 8,695,000                          |                  | 1,045,375.00        | 917,275.00          | 10,657,650.00 |

**Maturities 2/1/2023 to 2/1/2033 are callable at par beginning on February 1, 2022**

|   |          |
|---|----------|
| <b>Debt per capita:</b> by principal amount | \$281.04 |
| by total debt service                       | \$344.47 |
| 2016 Estimated Population                   | 30,939   |



# ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX REFUNDING BONDS, SERIES 2014

**Dated Date:** *June 1, 2014*  
**Issue Date:** *May 15, 2014*  
**Original Issue Amount:** **\$620,000**  
**Amount Currently Outstanding:** **\$415,000**

**Purpose:** Refunding to generate Savings to the District

*Refunded the Series 2003 Unlimited Tax School Building & Refunding Bonds*

FISCAL

| YEAR   | PRINCIPAL      | <i>INTEREST</i>      | INTEREST        | INTEREST        | TOTAL             |
|--------|----------------|----------------------|-----------------|-----------------|-------------------|
| 31-Aug | DUE 2/1        | <i>RATE</i>          | DUE 2/1         | DUE 8/1         |                   |
| 2017   | 105,000        | <b><i>0.800%</i></b> | 2,259.50        | 1,839.50        | 109,099.00        |
| 2018   | 100,000        | <b><i>0.970%</i></b> | 1,839.50        | 1,354.50        | 103,194.00        |
| 2019   | 105,000        | <b><i>1.160%</i></b> | 1,354.50        | 745.50          | 107,100.00        |
| 2020   | 105,000        | <b><i>1.420%</i></b> | 745.50          | 0.00            | 105,745.50        |
|        | <u>415,000</u> |                      | <u>6,199.00</u> | <u>3,939.50</u> | <u>425,138.50</u> |

**Non Callable**

|   |         |
|---|---------|
| <b>Debt per capita:</b> by principal amount | \$13.41 |
| by total debt service                       | \$13.74 |
| 2016 Estimated Population                   | 30,939  |

# ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX REFUNDING BONDS, SERIES 2015

**Dated Date:** *December 1, 2015*  
**Issue Date:** *December 10, 2015*  
**Original Issue Amount:** **\$4,505,000**  
**Amount Currently Outstanding:** **\$4,505,000**

**Purpose:** Refunding to generate Savings to the District

*Refunded the Series 2009 Issue*

| FISCAL<br>YEAR<br>31-Aug | PRINCIPAL<br>DUE 2/1 | <i>INTEREST<br/>RATE</i> | INTEREST<br>DUE 2/1 | INTEREST<br>DUE 8/1 | TOTAL               |
|--------------------------|----------------------|--------------------------|---------------------|---------------------|---------------------|
| 2017                     | 1,280,000            | <b>1.050%</b>            | 23,651.25           | 16,931.25           | 1,320,582.50        |
| 2018                     | 1,295,000            | <b>1.050%</b>            | 16,931.25           | 10,132.50           | 1,322,063.75        |
| 2019                     | 1,930,000            | <b>1.050%</b>            | 10,132.50           | 0.00                | 1,940,132.50        |
|                          | <u>4,505,000.00</u>  |                          | <u>50,715.00</u>    | <u>27,063.75</u>    | <u>4,582,778.75</u> |

## Non Callable

|                           |                       |          |
|---------------------------|-----------------------|----------|
| <b>Debt per capita:</b>   | by principal amount   | \$145.61 |
|                           | by total debt service | \$148.12 |
| 2016 Estimated Population |                       |          |
|                           | 30,939                |          |

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT**  
**26,280,000**  
**UNLIMITED TAX REFUNDING BONDS, SERIES 2016**

**Dated Date:** *Septemebr 15, 2016*  
**Issue Date:** *September 20, 2016*  
**Original Issue Amount:** **\$26,280,000**  
**Amount Currently Outstanding:** **\$26,280,000**

**Purpose:** **Refunding to generate Savings to the District**

*Refunded a portion of the Series 2010 Unlimited Tax School Building Bonds*

| FISCAL<br>YEAR END<br>31-Aug | PRINCIPAL<br>DUE 2/1 | <i>INTEREST</i><br><i>RATE</i> | INTEREST<br>DUE 2/1 | INTEREST<br>DUE 8/1 | TOTAL                |
|------------------------------|----------------------|--------------------------------|---------------------|---------------------|----------------------|
| 2017                         | 950,000              | <b>5.000%</b>                  | 342,297.36          | 429,290.63          | 1,721,587.99         |
| 2018                         | 990,000              | <b>5.000%</b>                  | 429,290.63          | 404,540.63          | 1,823,831.25         |
| 2019                         | 1,115,000            | <b>5.000%</b>                  | 404,540.63          | 376,665.63          | 1,896,206.25         |
| 2020                         | 1,155,000            | <b>5.000%</b>                  | 376,665.63          | 347,790.63          | 1,879,456.25         |
| 2021                         | 1,260,000            | <b>5.000%</b>                  | 347,790.63          | 316,290.63          | 1,924,081.25         |
| 2022                         | 1,295,000            | <b>5.000%</b>                  | 316,290.63          | 283,915.63          | 1,895,206.25         |
| 2023                         | 1,330,000            | <b>5.000%</b>                  | 283,915.63          | 250,665.63          | 1,864,581.25         |
| 2024                         | 1,375,000            | <b>5.000%</b>                  | 250,665.63          | 216,290.63          | 1,841,956.25         |
| 2025                         | 1,415,000            | <b>5.000%</b>                  | 216,290.63          | 180,915.63          | 1,812,206.25         |
| 2026                         | 1,455,000            | <b>4.000%</b>                  | 180,915.63          | 151,815.63          | 1,787,731.25         |
| 2027                         | 1,505,000            | <b>3.000%</b>                  | 151,815.63          | 129,240.63          | 1,786,056.25         |
| 2028                         | 5,675,000            | <b>2.000%</b>                  | 129,240.63          | 72,490.63           | 5,876,731.25         |
| 2029                         | 5,695,000            | <b>2.125%</b>                  | 72,490.63           | 11,981.25           | 5,779,471.88         |
| 2030                         | 1,065,000            | <b>2.250%</b>                  | 11,981.25           | 0.00                | 1,076,981.25         |
|                              | <u>26,280,000.00</u> |                                | <u>3,514,191.11</u> | <u>3,171,893.75</u> | <u>32,966,084.86</u> |

**Maturities 2/1/2026 to 2/1/2030 are callable at par beginning February 1, 2025**

|                           |                       |            |
|---------------------------|-----------------------|------------|
| <b>Debt per capita:</b>   | by principal amount   | \$849.41   |
|                           | by total debt service | \$1,065.52 |
| <hr/>                     |                       |            |
| 2016 Estimated Population | 30,939                |            |

**ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT**  
**UNLIMITED TAX SCHOOL BUILDING BONDS**  
**SUMMARY OF OUTSTANDING ISSUES**

| FISCAL<br>YEAR<br>31-Aug | Series<br>2007 | Series<br>2008 | Series<br>2010 | Series<br>2012 | Series<br>2013 | Series<br>2014 Rfdg & New | Series<br>2014 Rfdg | Series<br>2015 Rfdg | Series<br>2016 Rfdg | Grand Total<br>Debt Service |
|--------------------------|----------------|----------------|----------------|----------------|----------------|---------------------------|---------------------|---------------------|---------------------|-----------------------------|
| 2017                     | 221,695.00     | 898,411.75     | 104,250.00     | 648,325.00     | 2,728,312.50   | 596,025.00                | 109,099.00          | 1,320,582.50        | 1,721,587.99        | 8,348,288.74                |
| 2018                     | 220,795.00     | 907,973.03     | 101,500.00     | 647,912.50     | 2,721,362.50   | 595,525.00                | 103,194.00          | 1,322,063.75        | 1,823,831.25        | 8,444,157.03                |
| 2019                     | 224,595.00     |                |                | 602,837.50     | 2,854,987.50   | 619,350.00                | 107,100.00          | 1,940,132.50        | 1,896,206.25        | 8,245,208.75                |
| 2020                     | 223,095.00     |                |                | 520,012.50     | 4,760,187.50   | 922,850.00                | 105,745.50          |                     | 1,879,456.25        | 8,411,346.75                |
| 2021                     | 221,395.00     |                |                | 440,787.50     | 4,863,987.50   | 940,950.00                |                     |                     | 1,924,081.25        | 8,391,201.25                |
| 2022                     | 219,451.25     |                |                | 458,087.50     | 4,856,112.50   | 940,075.00                |                     |                     | 1,895,206.25        | 8,368,932.50                |
| 2023                     | 222,161.25     |                |                | 459,687.50     | 4,862,287.50   | 940,575.00                |                     |                     | 1,864,581.25        | 8,349,292.50                |
| 2024                     | 219,520.00     |                |                | 465,787.50     | 4,857,387.50   | 944,493.75                |                     |                     | 1,841,956.25        | 8,329,145.00                |
| 2025                     | 221,525.00     |                |                | 476,187.50     | 4,863,406.25   | 936,875.00                |                     |                     | 1,812,206.25        | 8,310,200.00                |
| 2026                     | 223,120.00     |                |                | 480,887.50     | 4,861,125.00   | 942,562.50                |                     |                     | 1,787,731.25        | 8,295,426.25                |
| 2027                     | 219,407.50     |                |                | 489,887.50     | 4,860,137.50   | 941,387.50                |                     |                     | 1,786,056.25        | 8,296,876.25                |
| 2028                     |                |                |                | 1,056,687.50   | 298,125.00     | 220,412.50                |                     |                     | 5,876,731.25        | 7,451,956.25                |
| 2029                     |                |                |                | 1,023,875.00   | 299,425.00     | 224,862.50                |                     |                     | 5,779,471.88        | 7,327,634.38                |
| 2030                     |                |                |                | 1,017,812.50   |                | 223,356.25                |                     |                     | 1,076,981.25        | 2,318,150.00                |
| 2031                     |                |                |                | 986,312.50     |                | 220,950.00                |                     |                     |                     | 1,207,262.50                |
| 2032                     |                |                |                | 954,812.50     |                | 223,000.00                |                     |                     |                     | 1,177,812.50                |
| 2033                     |                |                |                | 1,269,531.25   |                | 224,400.00                |                     |                     |                     | 1,493,931.25                |
|                          | 2,436,760.00   | 1,806,384.78   | 205,750.00     | 11,999,431.25  | 47,686,843.75  | 10,657,650.00             | 425,138.50          | 4,582,778.75        | 32,966,084.86       | 112,766,821.89              |